



LANA ERP CLOUD

<https://www.lanaerpcloud.com/>

LANAERP CLOUD

1. WHAT IS LANAERP CLOUD

LANAERP Cloud is a complete business management solution that helps Small and Medium sized businesses (SME) to record all their business transactions in a single system. With LANAERP Cloud, SMEs can make informed, fact-based, timely decisions to remain ahead in the competition. It serves as the backbone of a business adding strength, transparency, and control to your growing enterprise.

2. HOW IT WILL HELP YOU

- Keep track of the financial indicators of the organization.
- Track all invoices and payments.
- Know what quantity of which product is available in stock.
- Maintain a database of all your customers, suppliers, and contacts.
- Prepare quotations.
- Publish your website.
- Billing, financial accounting and reporting
- Inventory management and control
- Pricing, discounts and margin control
- Data permission control and management
- Use from any location (online)

3. MODULES OF LANAERP CLOUD

- Accounting
- Buying
- Selling
- Stock
- Website
- Entity and organization
- Users and permissions
- Settings
- Human resource

4. MODULES

MODULES Show / Hide Cards

<input checked="" type="checkbox"/> Getting Started ▼	Dashboard ▼	Buying ▼
Selling ▼	Stock ▼	Accounting ▼
Human Resources ▼	Retail ▼	Website ▼

ADMINISTRATION

Tools ▼	Settings ▼	Entity and Organization ▼
Users and Permissions ▼		

SELLING:

The selling Module is the Sales communication module where we communicate with customers with priority. In it, we can manage all the communication even with a small team for handling. LANAERP Cloud helps the sale by keeping all your documents in an organized and searchable manner while communicating.

Selling

<p>Sales</p> <ul style="list-style-type: none"> ● Customer ● Sales Invoice ● Sales Order ● Quotation 	<p>Items and Pricing</p> <ul style="list-style-type: none"> ● Item ● ItemPrice ● PriceList ● Item Group 	<p>Settings</p> <ul style="list-style-type: none"> ● Selling Settings ● Tax ● Tax Template
<p>Groups</p> <ul style="list-style-type: none"> ● Address ● Customer Group 	<p>Key Reports</p> <ul style="list-style-type: none"> ● Current Sales Report ● Date Wise Sales Report ● Item Wise Sales Report ● Month Wise Sales Report ● Sales Tax Report ● Sales Ranking Report 	<p>Other Reports</p> <ul style="list-style-type: none"> ● Year Wise Sales Report ● Quantity-wise Sales Report ● Item-Wise Report WithHour ● Product Cost in SalesPrice Report ● Category Wise Profit Report ● InvoiceWiseReport ● Invoice Item Wise Report ● Total Summary Report

Selling Transactions:

Selling transactions in LANAERP Cloud encompass a series of actions involved in the sales process, from receiving and processing orders to delivering goods or services to customers and collecting payments.

- Quotation
- Sales Order
- Sales Invoice
- Sales return
- Delivery Note

Quotation:

A quotation is an estimated cost of the products/services you're selling to your future / present customer

Customer	Status	Grand Total
Mr Beaney	Draft	60.00
Mr Beaney	Submit	25.00
Mr Bean	Draft	60.00
JERRY	Submit	60.00
JERRY	Submit	100.01
JERRY	Submit	12.00

Sales order:

A Sales Order is a confirmation of an order from your customer.

It is usually a binding Contract with your Customer. Once your customer confirms the Quotation you can convert your Quotation into a Sales Order.

Sales Order Menu Refresh New

Customer

Views: Reports, List, Filter by: Assigned To, Tags

Invoice No	Customer	Status	Grand Total
SB-SO-2024-04	Mr Beanxy	Draft	60.00
SB-SO-2024-03	Mr Beanxy	Submit	20.00
SB-SO-2024-02	JERRY	Submit	120.00
SB-SO-2024-01	JERRY	Submit	20.00

20 | 100 | 500 More ...

Sales invoice:

Sales Invoice: Sales Invoice: a sales Invoice is a bill that is sent to the customer, On submission of account in receivable are updated and income is booked.

ZK > Selling Search or type a command Settings Help 🔔

Sales Invoice Menu Refresh New

Customer

Views: Reports, List, Filter by: Assigned To, Tags

Invoice No	Customer	Status	Grand Total	Invoice Type	Reference No	Device
AB-SI-2024-027	JERRY	Draft	8,873.76	Sales		Cloud
SI-2023-24-02	JERRY	Submit	10,204.82	Sales		Cloud
AB-SI-2024-026	Mr Beanxy	Overdue	229,300.00	Sales		Cloud
AB-SI-2024-025	Mr Beanxy	Overdue	60.00	Sales		Cloud
AB-SI-2024-024	Mr Beanxy	Overdue	60.00	Sales		Cloud
AB-SI-2024-023	Mr Beanxy	Overdue	60.00	Sales		Cloud
AB-SI-2024-022	Mr Beanxy	Overdue	60.00	Sales		Cloud
SB-SI-2024-022	Mr Beanxy	Overdue	15.00	Sales		Cloud
SB-SI-2024-027	JERRY	Overdue	30.01	Sales		Cloud
SB-SI-2024-026	JERRY	Overdue	195.01	Sales		Cloud

Delivery note:

A Delivery Note is made when a shipment is shipped from the company's Warehouse to the customer.

Title	Customer	Status	Grand Total
DN-2024-09	JERRY	Submit	10,204.82
DN-2024-08	Mr Beanxy	Draft	35.00
DN-2024-07	JERRY	Submit	195.01
DN-2024-06	Mr Beanxy	Submit	40.00
DN-2024-05	Mr Bean	Submit	20.00
DN-2024-04	Mr Bean	Submit	15.00
DN-2024-03	JERRY	Submit	100.00
DN-2024-02	JERRY	Submit	20.00
DN-2024-01	JERRY	Submit	20.00

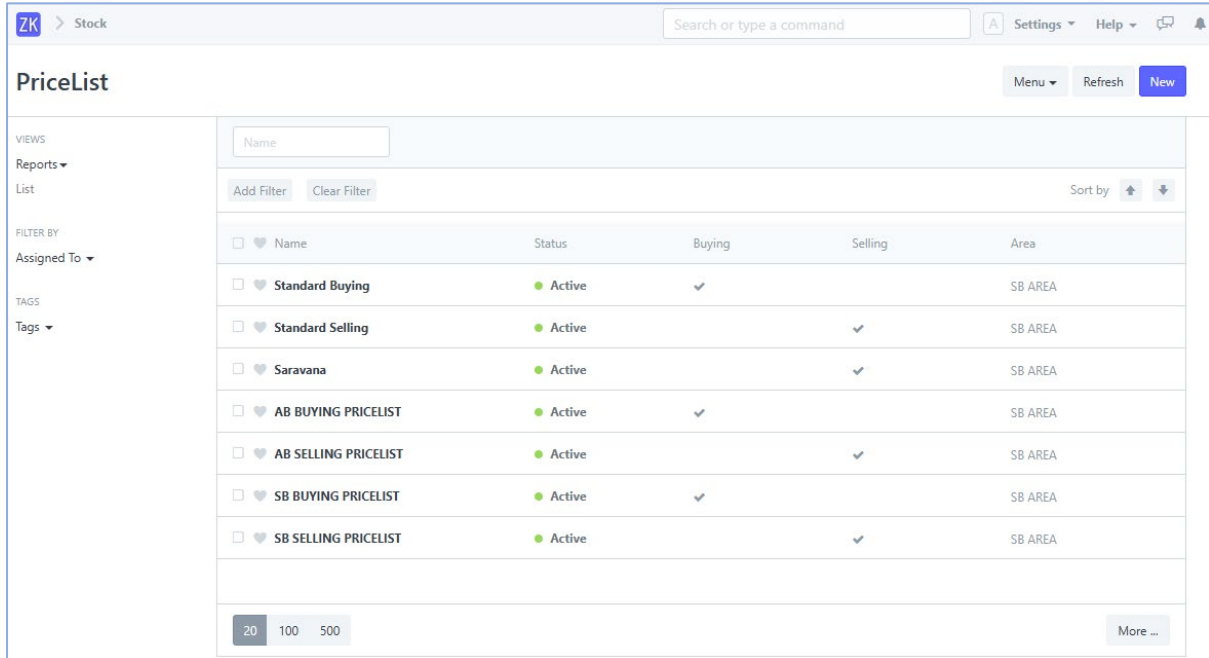
ITEM

An Item is a product or a service offered by your company.

Name	Code	Status	Item Group	Area
Apple	81039436	Active	TEST	SS
BLACK TEA	112499051	Active	HOT BEVERAGES	SB AREA
A line kurti	549251603	Active	KURTI	Default Area
Munthiri	107926609	Active	TEST	SS
item 1	160947507	Active	BREAKFAST MENU	SB AREA
IT 01	967439170	Active	TEST	SS
Bingo	189357805	Active	BREAKFAST MENU	SB AREA
Idiyappam	161611549	Active	BREAKFAST MENU	SB AREA
Salt	646504659	Active	Ingredients	SB AREA
Sugar	122198511	Active	Ingredients	SB AREA

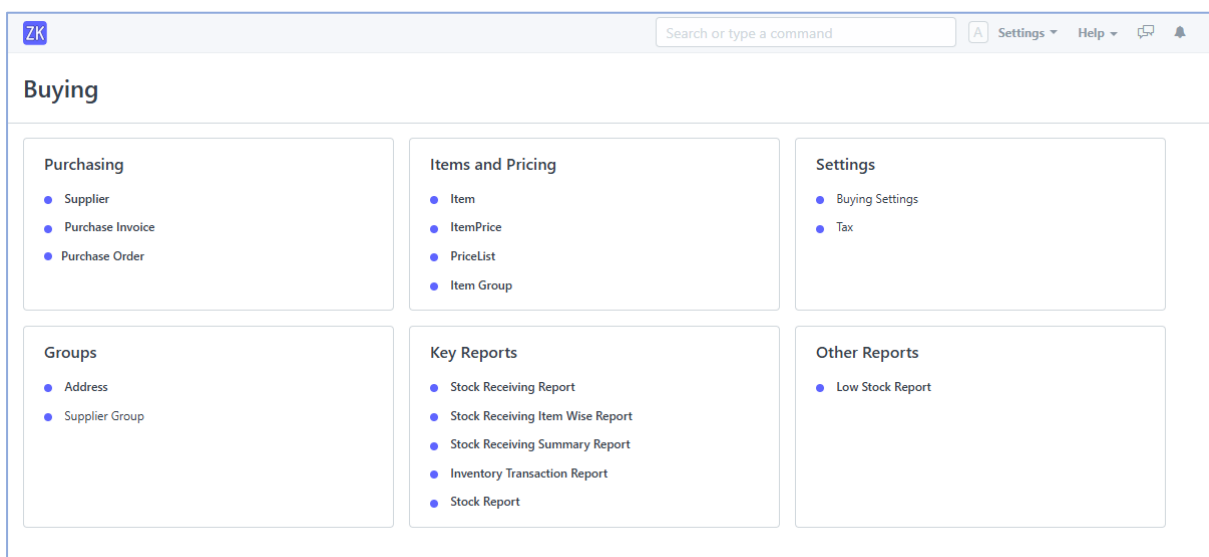
PRICELIST:

A Price List is a collection of Item Prices either Selling, Buying, or both. LANAERP Cloud lets you maintain multiple Selling and Buying Item Prices using Price Lists.



BUYING:

Manage Purchasing in LANAERP Cloud right from material Requisition, Supplier Quotes to Purchase Order



Supplier:

The supplier is the contact person or Company from whom the user provides the Product item or Services.

Name	Code	Status	Supplier Group	Area
Harry potter	103446369	Active	SU	SS
SupplierA	172407722	Active	SU	Default Area
HARRY	108260065	Active	SB SUPP GRP	SB AREA
TOM	595234869	Active	SB SUPP GRP	SB AREA

Purchase Invoice:

Purchase Invoice is the exact opposite of the Sales Invoice. Here user accrues expenses to your Supplier. Making a Purchase Invoice is very similar to making a Purchase Order.

Invoice No	Supplier	Status	Grand Total	Invoice Type	Reference No	Device
SB-PI-2024-034	TOM	Overdue	880.00	Purchase		Cloud
SB-PI-2024-033	TOM	Overdue	880.00	Purchase		Cloud
PI-2024-019	SupplierA	Overdue	25.00	Purchase		Cloud
PI-2024-018	SupplierA	Overdue	25.00	Purchase		Cloud
SB-PI-2024-032	TOM	Overdue	28,900.00	Purchase		Cloud
SB-PI-2024-031	TOM	Overdue	72.00	Purchase		Cloud
SB-PI-2024-030	HARRY	Overdue	72.00	Purchase		Cloud
SB-PI-2024-029	TOM	Overdue	165.00	Purchase		Cloud
PI-2024-017	TOM	Overdue	40.00	Purchase Return		Cloud
PI-2024-016	TOM	Overdue	500.00	Purchase		Cloud

Purchase order:

A Purchase Order is a binding contract with your Supplier that you promise to buy a set of items under given conditions. It is similar to a Sales Order but instead of sending it to an external party, you keep it for internal records.

ZK > Buying Search or type a command Settings Help

Purchase Order Menu Refresh New

Supplier

Views: Reports List

Filter by: Assigned To

Tags: Tags

Invoice No	Supplier	Status	Grand Total	Invoice Type
<input type="checkbox"/> AB-PO-2024-02	SupplierA	● Draft	40.00	Purchase
<input type="checkbox"/> AB-PO-2024-01	HARRY	● Submit	500.00	Purchase
<input type="checkbox"/> SB-PO-2024-07	TOM	● Submit	1,860.00	Purchase
<input type="checkbox"/> SB-PO-2024-06	HARRY	● Submit	260.01	Purchase
<input type="checkbox"/> SB-PO-2024-05	TOM	● Submit	563.50	Purchase
<input type="checkbox"/> SB-PO-2024-04	HARRY	● Submit	200.00	Purchase
<input type="checkbox"/> SB-PO-2024-03	HARRY	● Submit	230.00	Purchase
<input type="checkbox"/> SB-PO-2024-02	HARRY	● Submit	8.00	Purchase
<input type="checkbox"/> SB-PO-2024-01	HARRY	● Submit	1,180.00	Purchase
<input type="checkbox"/> ABC-PO-2024-06	SupplierA	● Submit	750.00	Purchase

Purchase receipt:

Purchase Receipts are made when you accept Items from your Supplier usually against a Purchase Order.

ZK > Stock Search or type a command Settings Help

Purchase Receipt Menu Refresh New

Supplier

Views: Reports List

Filter by: Assigned To

Tags: Tags

Invoice No	Supplier	Status	Grand Total
<input type="checkbox"/> PRE-2024-017	TOM	● Submit	10.00
<input type="checkbox"/> PRE-2024-016	TOM	● Submit	40.00
<input type="checkbox"/> PRE-2024-015	TOM	● Submit	20.00
<input type="checkbox"/> PRE-2024-014	SupplierA	● Submit	30.00
<input type="checkbox"/> PRE-2024-013	SupplierA	● Draft	25.00
<input type="checkbox"/> PRE-2024-02	SupplierA	● Cancelled	830.01
<input type="checkbox"/> SB-PRE-2024-06	HARRY	● Submit	120.00
<input type="checkbox"/> SB-PRE-2024-04	HARRY	● Submit	210.00
<input type="checkbox"/> PRE-2024-012	HARRY	● Submit	230.00
<input type="checkbox"/> SB-PRE-2024-03	HARRY	● Submit	8.00

Stock Entry:

A Stock Entry lets you record Item movement between Warehouses.

Invoice No	Reference No	Stock Entry Type	Status	Source Wareh...	Target Wareho...	Type	Device
SB-STE-2024-010		Material Issue	Submit	Main Warehou...		Product	Cloud
SB-STE-2024-09		Material Recei...	Submit		Main Warehou...	Ingredients	Cloud
SB-STE-2024-08		Material Issue	Submit	Main Warehou...		Product	Cloud
AB-STE-2024-01	1	Material Recei...	Submit		AB WAREHOUSE	Product	AB DEVICE
SB-STE-2024-07		Material Transfer	Submit	SB Warehouse ...	Main Warehou...	Product	Cloud
SB-STE-2024-06		Material Issue	Submit	SB Warehouse ...		Product	Cloud
SB-STE-2024-05		Material Recei...	Submit		SB Warehouse ...	Product	Cloud
SB-STE-2024-04		Material Recei...	Submit		AB WAREHOU...	Product	Cloud
SB-STE-2024-03	3	Material Transfer	Submit	SB Warehouse	Main Warehou...	Product	SB DEVICE
SB-STE-2024-02	2	Material Issue	Submit	SB Warehouse		Product	SB DEVICE

WAREHOUSE:

A warehouse is a large building or facility used for the storage of goods and materials.

ACCOUNTING:

In LANAERP, accounting masters refer to the foundational data elements used in financial accounting processes. These masters play a crucial role in ensuring accurate and compliant financial reporting.

By effectively managing these accounting master doctypes in LANAERP, organizations can maintain accurate financial records, comply with regulatory requirements, and gain valuable insights into their financial performance.

- Company
- Currency
- Country
- Chart Of Accounts
- Accounting Period
- Fiscal Year
- Financial Statements

ZK Search or type a command Settings Help

Accounting

- Accounts Receivable**
 - Sales Invoice
 - Customer
 - Payment Entry
- Accounts Payable**
 - Purchase Invoice
 - Supplier
 - Payment Entry
- Accounting Masters**
 - Company
 - Chart of Accounts
 - Fiscal Year
 - Accounts Settings
 - Accounting Period
- General Ledger**
 - Journal Entry
 - General Ledger
 - Customer Ledger Summary
 - Supplier Ledger Summary
- Taxes**
 - Tax
 - Tax Template
- Cost Center and Budgeting**
 - Chart of Cost Centers
- Financial Statements**
 - Trial Balance
 - Profit and Loss Statement
 - Balance Sheet
- Opening and Closing**
 - Period Closing Voucher
- Multi Currency**
 - Currency
 - Currency Exchange

RETAIL:

The Point of Sale (POS) module in LANAERP Cloud offers a streamlined solution for managing retail transactions efficiently. It seamlessly integrates with inventory management, updating stock levels in real-time and preventing stock discrepancies. LANAERP Cloud's POS also supports multiple payment methods, streamlining the payment process for customers and reducing transaction errors. **In LANAERP Cloud, a POS profile allows using the Point of Sale feature.**

ZK > Retail Search or type a command Settings Help

POS Profile

Menu Refresh New

VIEWS Reports List

Filter by Assigned To

TAGS Tags

Name

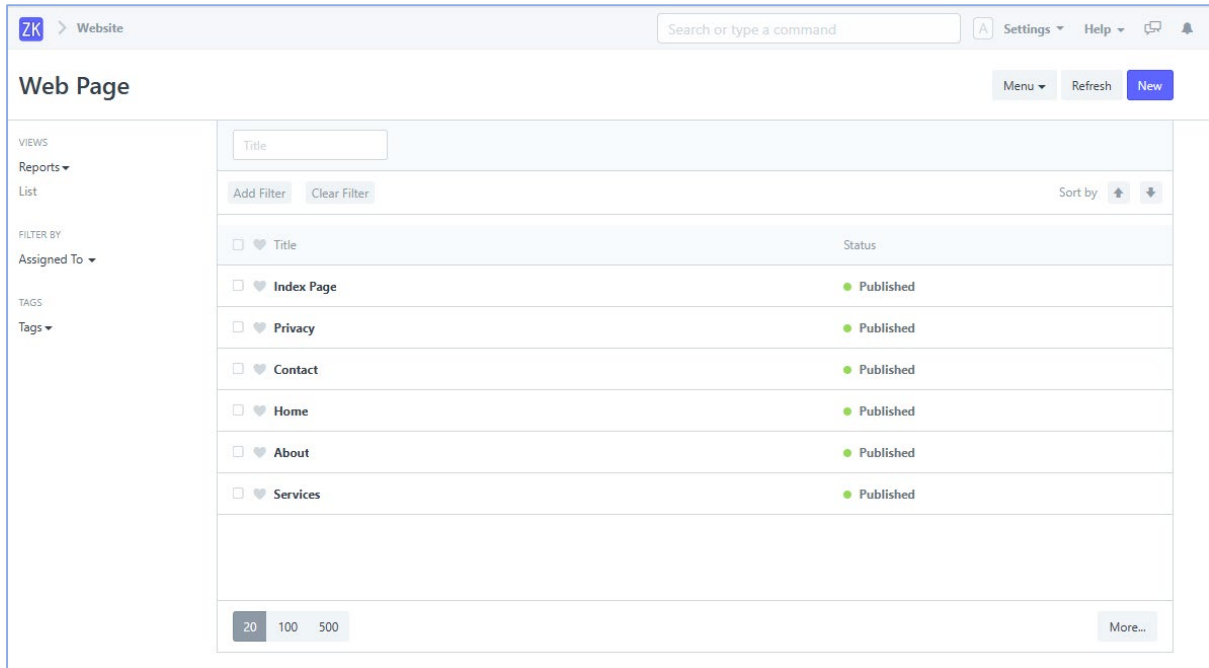
Add Filter Clear Filter Sort by

<input type="checkbox"/> No	Name	Status	Company
<input type="checkbox"/> PP-2024-03	SS	Enabled	RRRR.COM
<input type="checkbox"/> PP-2024-01	SB POS	Enabled	SARAVANA BHAVAN
<input type="checkbox"/> PP-2024-02	AB POS	Enabled	ANANDHA BHAVAN

20 100 500 More ...

WEBSITE:

Users can generate a fully functional and styled website with their product catalogue and shopping cart.



TOOLS:

It contains tools that can define the activity to be done.

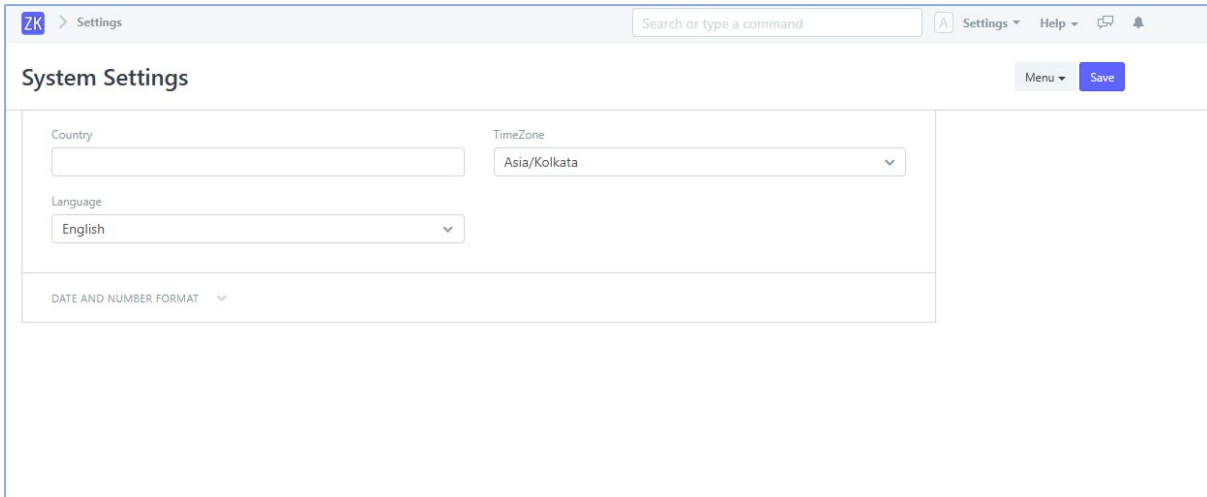
- To Do
- Notes
- Files
- Calendar
- Activity

SETTINGS:

It refers to the foundational configurations that are essential for setting up and customising the ERP system to suit a specific business's needs.

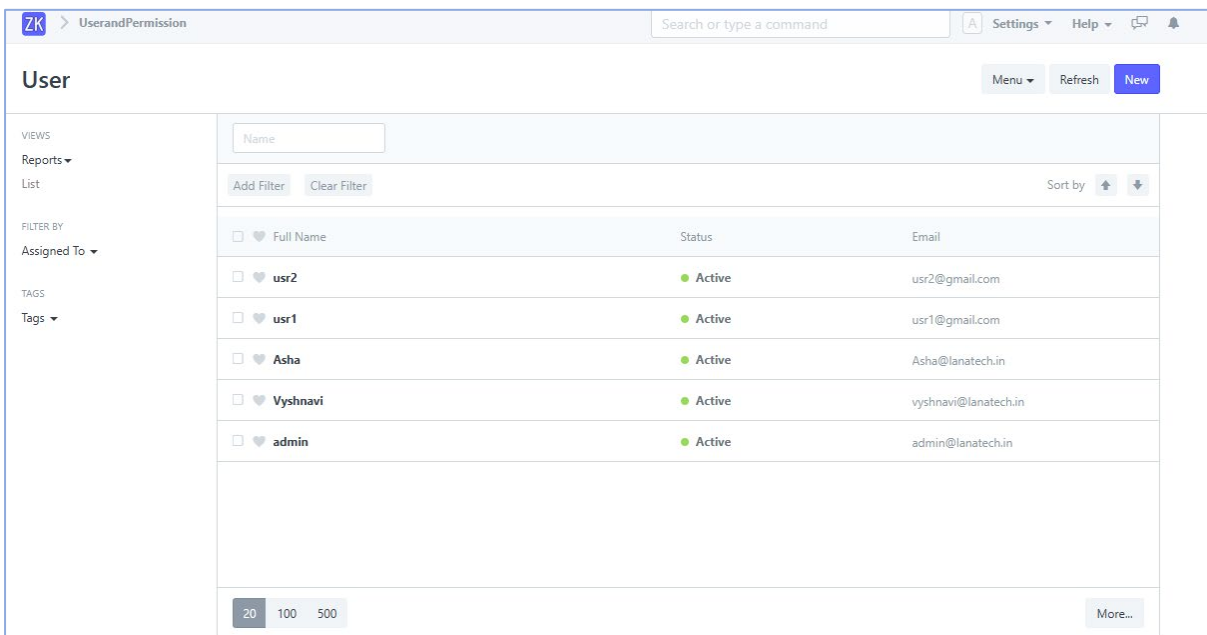
System settings:

System Setting contains settings for system-wide configuration of the account. You can localize LANAERP Cloud to use particular time zone, date, number or currency format, and also set global session expiry via System Settings.



USERS AND PERMISSION

User management in LANAERP Cloud includes creating and managing user accounts, defining roles and assigning these roles to users based on their responsibilities. Administrators can configure detailed permissions for each role by specifying the level of access to modules within the system.



USER PERMISSION:

Permissions in LANAERP Cloud refer to the access rights granted to users or roles within the system. These permissions determine what kind of actions can be performed by a user on different modules and documents.

ENTITY AND ORGANISATION

A company is a legal entity made up of an association of people for carrying on a commercial or industrial enterprise. In LANAERP Cloud, the first Company is created when an LANAERP Cloud account is set up. For each Company, you can set a domain as manufacturing, retail, or services depending on the nature of your business activity.

The screenshot displays the 'Company' management page in LANAERP Cloud. It features a search bar at the top, a 'New' button, and a table listing existing companies. The table has columns for 'Company Code', 'Company Name', 'ParentCompany', and 'Country'. Each row includes a checkbox and a heart icon for actions.

Company Code	Company Name	ParentCompany	Country
867819	cmpny11		India
161138	OBERONE SOLUTIONS		India
193535	02company		
130392	01company		India
984263	Reliance		India
180137	Ashin and Co		India
174308	ZUDIO		India
121356	SPR		India
191825	Raja		
126505	KKR		India

Thank you